

Table 3
Southeastern Banks
Quarterly Earnings Per Share
Third Quarter 2017

Asset Size	Company	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417E		
											Q417E	% Change vs. Q317	Q417E
Major	Bank of America	0.37	0.34	0.21	0.41	0.41	0.40	0.41	0.46	0.48	0.46	(4)	15
	BB&T Corp.	0.70	0.68	0.67	0.66	0.73	0.73	0.74	0.78	0.78	0.79	1	8
	SunTrust Banks	0.89	0.88	0.84	0.88	0.91	0.90	0.87	1.03	1.06	1.06	0	18
	Synovus Financial	0.42	0.43	0.43	0.48	0.51	0.54	0.56	0.60	0.65	0.67	3	24
	Wells Fargo	1.05	1.03	0.99	1.01	1.03	0.96	1.00	1.07	1.04	1.04	0	8
	Major Bank Average	0.69	0.67	0.63	0.69	0.72	0.71	0.72	0.79	0.80	0.80	0	14
\$5B-\$25B Assets	Ameris Bancorp	0.48	0.47	0.50	0.53	0.61	0.62	0.60	0.63	0.63	0.63	0	2
	CenterState Banks	0.22	0.23	(0.10)	0.32	0.32	0.33	0.33	0.37	0.36	0.36	0	9
	Pinnacle Financial Partners	0.66	0.69	0.68	0.75	0.78	0.83	0.82	0.84	0.90	0.92	2	11
	Seacoast Banking Corporation	0.19	0.19	0.19	0.23	0.28	0.30	0.26	0.29	0.35	0.37	6	23
	ServisFirst Bancshares	0.30	0.32	0.33	0.36	0.39	0.40	0.42	0.45	0.47	0.48	2	20
	South State Bancorp	1.12	1.11	1.04	1.18	1.18	1.15	1.15	1.18	1.22	1.22	0	6
	Towne Bank	0.34	0.32	0.35	0.35	0.39	0.31	0.35	0.40	0.44	0.36	(18)	16
	United Community Banks	0.33	0.33	0.33	0.36	0.39	0.40	0.39	0.41	0.41	0.41	0	2
\$5B-\$25B Average	0.46	0.46	0.42	0.51	0.54	0.54	0.54	0.57	0.60	0.59	(1)	9	
\$1B-\$5B Assets	American National Bank	0.47	0.53	0.48	0.47	0.45	0.48	0.47	0.49	0.55	0.53	(4)	10
	Atlantic Capital	0.19	0.08	0.14	0.15	0.17	0.09	0.13	0.17	0.16	0.16	0	78
	Home Bancorp	0.41	0.62	0.53	0.53	0.61	0.60	0.66	0.66	0.59	0.63	7	5
	State Bank Financial Corp.	0.25	0.33	0.29	0.37	0.31	0.34	0.30	0.39	0.37	0.42	14	24
	\$1B-\$5B Average	0.33	0.39	0.36	0.38	0.39	0.38	0.39	0.43	0.42	0.44	4	15

Estimates are sourced from Capital IQ. Updated 1/02/18.
Operating results are used when possible.